

“I trust the company and because of that my family and friends have all used them.”

Seumas MacInnes,
owner, Café Gandolfi



I've been a client of SAM's since the very beginning when the company was formed in 2001. Since then they have arranged all my personal financial affairs including that of my wife's, my children and parents.

My skills are in running a busy restaurant, not dealing with complex tax rules relating to my finances. SAM took away all the fear, anxiety and risk around my pension and investments. This means I'm free to do my day job while SAM looks after the things I can't.

I don't necessarily understand the technicalities of what is involved in my investments or my pension, but it's presented in a simple manner that I understand enough to make informed decisions. Where SAM stands out from other advisers is their holistic approach. Over the years I have shared my hopes, dreams and at the same time concerns, which they have listened to and guided me through.

They are proactive in their advice, addressing potential issues created by changes in legislation before I've even thought of them, which makes me feel they are 'in my corner' and I'm not just a number to them, which in today's commercial world is refreshing.